

Gifts of Securities

Thank you for considering a gift of securities! Your gift of securities may offer advantages over a cash gift, and can support any initiative of Ulman Foundation.

To ensure efficient and timely processing of your outright gift of securities, please initiate a conversation with your broker, including the following information:

Organization Name: Ulman Foundation.

EIN: 52-2057636

DTC: 0725

A/C: 26427199

Additionally, please communicate to us your intention to transfer stock, with the intended amount and how you would like your gift to be used.

Our partner in transferring securities is Raymond James, and questions may be directed to Carol Tomes at carol.tomes@raymondjames.com